ALABAMA NEW CHARTER SCHOOL APPLICATION EVALUATION REPORT



Alabama Public Charter School Commission



ALABAMA PUBLIC CHARTER SCHOOL COMMISSION Summer 2020 Charter Application Evaluation Executive Summary

Knowledge Unlimited Public Charter School – Final Recommendation to the Commission

	Non-Profit	Information	
Non-Profit:	Knowledge Unlimited Foundation	Education Service Provider (ESP)	No
		Name (# of ESP schools)	N/A
School Information			
School:	Knowledge Unlimited Public Charter School	Home District:	Bessemer, City
Grade Configuration at Start:	K-2	Districts Served:	Bessemer City Schools
Grade Configuration at Scale:	K-5	Year Opening:	2020-2021
Enrollment at Start:	249	Enrollment at Scale:	498

Proposal Summary

- Academic Model: The applicant proposes opening a K-5 elementary school located in the Bessemer City School District in Jefferson County Alabama for underserved students. The applicant states its school's mission is to provide a holistic educational experience that prepares all students for college and career through challenging and hands-on learning experiences, with a focus on all students' social and emotional development. The school plans to open in the SY2021-2022 and welcome students in kindergarten through second grade and will expand to fifth grade by SY2025-2026. The applicant group cites SY2018-2019 academic data indicating the achievement scores of seven local schools (elementary, middle, and high) in Bessemer City Schools that are currently underperforming in reading, math, and science and have report card letter grades ranging from C to D. The applicant states it will utilize the following curricula for reading, phonics, math, science, and social studies: Ready Gen; Phonics First; Ready Mathematics; Interactive Science; and IMPACT social studies. The applicant also makes evident its plans to use Aerospace Connections in Education (ACE) to provide cross-curricular aerospace-themed lessons, as well as an internal curriculum for oral language and social-emotional development.
- Financial Model: The proposed school will develop financial plans and budgets with the Head of School, Finance Officer, and Board of Directors with assistance from Mission 1st Advisors in the areas of budgeting, management, and systems development. The applicant has noted that the financial oversight is the responsibility of the Board and the day-to-day financial management is the responsibility of the Head of School while noting appropriate tasks for both areas of responsibility. The startup budget and eight-year budget included show the plan to create long-term sustainability while increasing enrollment and funding the educational goals of the organization.
- Organizational Model: The proposed school will be governed by a Board of Directors. The Founding Board currently has six members and will expand to nine members by year five of the school's existence. The Board members possess a wide range of expertise including K-12 and higher education, engineering, and business, but lacks a person with financial expertise. The applicant has also identified a Head of School (HOS) who currently serves as a lead teacher in the Bessemer City Public School system and has held additional teaching positions since 2013. The Board plans to provide financial and academic oversight and the applicant includes performance evaluations for the school's leader. The school will also employ a Director of Operations (DOO), Director of Curriculum (DOC), and Director of Student Supports (DSS); all three will report to the HOS.

Alabama Public Charter School Commission



Statement of Assurances Included:	Yes
Potential Conflicts of Interest Identified:	No

Non-High Schools - New Operator

Section	Points Possible	Score
Educational Program	103	55
Operations Plan	69	38
Financial Plan & Financial Management Capacity	20	3
Overall Alignment	15	1
Experienced Operators (If Applicable)	N/A	N/A
Total	197	97

Strengths of the Application:

- Knowledge Unlimited Public Charter School (Knowledge U) plans to offer a hands-on instructional approach to educate the whole child in the Bessemer area of Alabama for students in grades K-5.
- Knowledge U has identified seven of the nine Board members. The Board includes parents and members of the community with a wide range of education and business expertise.
- A review of the application indicates Knowledge U has provided a clear staffing for years one through five; the staffing includes administrative, instructional, operations, and support staff to adequately support the school's projected enrollment.

Areas Needing Further Attention:

- While Knowledge U stated three goals, these goals do not have clear metrics and the application does not indicate how the goals will be measured.
- A review of the application indicates the school has a clear vision, and the applicant has outlined details of the
 proposed educational program and a clear discipline plan; however, both the educational program and discipline
 plan lack evidence of how the school and its academic program are culturally responsive. Further, the applicant
 provides marketing details for recruitment and enrollment and a rationale for how it will engage with prospective
 families but does not provided detailed information on how the applicant plans to recruit a culturally diverse and
 inclusive student population.
- The eight-year budget and the accompanying narrative do not include complete revenue assumptions for CSP and USDA child nutrition programming and also lacks explanation as to how the stated development plan of \$500,000 annually will be implemented. Furthermore, the expenses must provide more evidence of development especially in the areas of financial management, facility procurement, and in-kind services. The eight-year budget model has a calculation error that masks the actual cash deficit of \$49,327 in the FY22 school year.

ALABAMA PUBLIC CHARTER SCHOOL COMMISSION Summer 2020 Charter Application Evaluation

SECTION 1. EDUCATIONAL PROGRAM - 107 points

view		
Fair	Very Good	Excellent
2	3	4
 The essential design elements of the school model and the goals (at least three) lack clarity and/or are not all measurable. The applicant has demonstrated a limited understanding of the research- based and/or other evidence that promises success for this program with the anticipated student population. The applicant minimally mentions the instructional methods and/or does not describe in sufficient detail the impact of the culturally responsive(1) instructional aspects of the program on the proposed student population. 	The applicant has provided the essential design elements of the school model, and at least three (no more than five) specific and measurable goals. Evidence that the educational program or essential design elements of the program are based on proven methods and provided evidence that the proposed educational program has a sound base in research, theory, and/or experience, and has been or is likely to be rigorous, engaging, and effective for the anticipated student population. The applicant has described the culturally responsive(1) instructional aspects of the educational program.	The applicant has convincingly and comprehensively summarized the essential design elements of the school model and provided at least three (no more than five) specific and measurable goals. Strong and convincing evidence of research base. The applicant has clearly and comprehensively described the culturally responsive(1) instructional aspects of the program and provided strong evidence of impact within the anticipated student population.
Educational Program Overvi	ew	
described the key design elem task, and implementation of ri technology, engineering, and reference the applicant states the goal for gap in underserved population performance of the local elem demonstrate a year and half or not include specific measures. score at least 70% proficiency any additional clarity or measures. While the applicant provided content in the profice of the local elem demonstrate and the local elem demonstrate at least 70% proficiency any additional clarity or measures.	ents of the school (i.e., balanced instruct gorous standards-based curricula as wel math (STEM) through an interdisciplinary or Knowledge Unlimited Public (Knowledge and includes three measurable goals: sentary schools by five percentage points f growth in reading and math, beginning During the interview, the applicant state or higher as measured by the Alabama Sured goals. design elements, instructional strategies, her evidence that promises success for the During the interview process, the appl	tional practice, multisensory learning I as the implementation of a science, y and applied approach (p. 11). Ige U) is to eradicate the achievement supersede the achievement in both reading and math, and in 2022 (p. 8); however, these goals do ed that all students are expected to state assessment; but did not provide and goals, the applicant did not is instructional program with the
l Design		
Fair 5	Very Good	Excellent 20
The description of the basic	The description of the basic	The description of the basic
learning environment is limited and/or only includes some of the required information or is not aligned to the school mission and vision. The applicant has identified curricular choices that do not receive any "Does Not Meet" ratings on EdReports.org, but receive mostly "Almost Meets Expectations" ratings and provides a minimal or	learning environment is clear, includes class size and structure, is aligned to the school's mission and vision, and describes evidence that the learning environment is culturally responsive(1). The applicant has identified curricular choices that do not receive any "Does Not Meet" ratings on EdReports.org, but receive mostly "Almost Meets	learning environment is clear, comprehensive and includes class size and structure, is well aligned to the school's mission and vision, and demonstrates a sophisticated understanding of culturally responsive(1). The applicant has identified curricular choices that receive mostly "Meets Expectations" ratings on EdReports.org and provides a strong rationale for why the curricula were chosen.
	• The essential design elements of the school model and • the goals (at least three) lack clarity and/or are not all measurable. • The applicant has demonstrated a limited understanding of the research- based and/or other evidence that promises success for this program with the anticipated student population. • The applicant minimally mentions the instructional methods and/or does not describe in sufficient detail the impact of the culturally responsive(1) instructional aspects of the program on the proposed student population. • The applicant identifies college described the key design elem task, and implementation of ritechnology, engineering, and reference of the local elem demonstrate a year and half on not include specific measures. score at least 70% proficiency any additional clarity or measure. While the applicant provided of identify a research base or oth anticipated student population a backwards design approach in the required information or is not aligned to the school mission and vision. • The applicant has identified curricular choices that do not receive any "Does Not Meet" ratings on EdReports.org, but receive mostly "Almost Meets Expectations" ratings and	 The essential design elements of the school model and the goals (at least three) lack clarity and/or are not all measurable. The applicant has demonstrated a limited understanding of the research- based and/or other evidence that promises success for this program with the anticipated student population. The applicant minimally mentions the instructional methods and/or does not describe in sufficient detail the impact of the culturally responsive(1) instructional aspects of the program on the proposed student population. The applicant indentifies college and career ready, holistic, rigorous, and described the key design elements of the school (i.e., balanced instructask, and implementation of rigorous standards-based curricula as well technology, engineering, and math (STEM) through an interdisciplinan or include specific measures. During the interview, the applicant states the goal for Knowledge Unlimited Public (Knowledga pain underserved populations and includes three measurable goals:

- If the applicant plans to develop a curriculum, little or no description of how.
- Little to no description of instructional strategies.
- the curricula were chosen and how they support the vision.
- For internally developed curricula, there is a limited or incomplete description regarding how the curriculum will be developed.
- provides a strong rationale for why the curricula were chosen and how they support the vision.
- A sample scope and sequence for one subject in one grade of each division (elementary, middle, and high) is provided.
- Applicant describes the curriculum and summarizes the curricular choices and the rationale for each.
- For internally developed curricula, the applicant provides a detailed description regarding how the curriculum will be developed, including who will be responsible and when key stages will be completed.
- The applicant has provided a description of the primary instructional strategies, along with a rationale.

- Applicant comprehensively describes the curriculum and its alignment to the goals, summarizes the curricular choices and the rationale for each -or- provides a detailed, comprehensive, and well-articulated description regarding how the curriculum will be developed.
- There is a detailed, sophisticated, and comprehensive description of the primary instructional strategies along with compelling research, or experience- based rationale

Very Good-14

Evaluative Comments:

Curriculum & Instructional Design

- In the application the applicant describes a balanced approach to learning to include direct instruction, guided
 practice, independent practice, multisensory learning tasks and includes time intervals for each balanced
 portion (p. 15-17). The applicant also states each classroom will use a two-teacher model (p. 16) and
 references the use of culturally relevant text (p. 13 and 18).
- The applicant presents the school's core curricula (i.e., Ready Gen- English Language Arts (ELA), Phonics First-Orton-Gillingham, and Ready Mathematics- Curriculum Associates) were selected based on quality and are aligned to the Alabama College and Career Ready Standards (p. 13-15). While the applicant stated in the interview that all curricular choices score in the "meets" category or higher, EdReports shows the rating for Ready Math is sufficient, but Orton Gillingham Phonics First is not rated.
- In the application (p 13-15) the applicant has provided a rationale for each curricular choice. For example, the
 applicant has selected Ready Gen as the reading curriculum for students and further explains that the
 curriculum will allow students to engage with culturally relevant texts from a variety of genres. Additionally,
 the applicant selected Ready Mathematics and explains this curricular choice will allow students to practice
 with basic skills, computation, and conceptual understanding. In the application (p. 12) the applicant also
 states that the selected curricula will aide students in demonstrating proficiency on the Alabama College and
 Career standards.
- The applicant provided a sample scope and sequence for Ready Gen Math, grade three (Ready Gen scope and sequence).
- The applicant has identified the use of an internally developed curriculum for Oral Language (p. 15) that will
 be developed by the Head of School. In the description of the course, the applicant also includes a rationale
 for developing the curriculum and offering the course but does not provide key stages of when the
 development will be completed. During the interview, the applicant stated that the course is fully developed
 and gave a brief outline of the course
- In the application (pg.15-16), the applicant states each teacher will tailor instruction to meet the individual
 needs of the students. The applicant further states that lessons will be designed with a balanced instruction
 approach and will include the following strategies: direct instruction; guided practice; independent practice;
 and multi-sensory learning activities. While the applicant provides some description of the instructional
 strategies, the application does not include a research base for the effectiveness with the targeted
 population.

Student Performance Standards

Weak	Fair	Very Good	Excellent
1	2	3	4
 There is little or no description of the student performance standards for the school as a whole. The applicant has insufficiently or not addressed policies, standards, and/or expectations for promoting students. The applicant has provided little to no description of the school's 	 There is a description of the student performance standards for the school as a whole, though, the description does not address all grades and is limited in detail. The applicant has mentioned the policies, standards, and expectations for promoting students from one grade to the 	 There is a description of the student performance standards for the school as a whole and they are aligned with state standards. The proposed policies, standards, and expectations for promoting students from one grade to the next are based on research and/or best 	 There is a comprehensive description of the student performance standards for the school as a whole. The proposed policies, standards, and expectations for promoting students from one grade to the next are based on research and/or best practices, demonstrate high standards for

exit standards for graduating students.	next and that they are based on research and/or best practices. The applicant has provided the school's exit standards for graduating students, though it is not clear what students in the last grade served will know and be able to do to meet or exceed all state grade level expectations	practices and there is a culturally responsive(1) plan for clearly communicating these criteria to staff, students, and families. • The applicant has provided the school's exit standards for graduating students which clearly set forth what students in the last grade served will know and be able to do.	students and are well aligned to the school's education program, mission, and vision. The applicant has provided a strong, culturally responsive(1) plan for clearly communicating these criteria. The applicant has provided the school's exit standards for graduating students which clearly set forth what students in the last grade served will know and be able to do.
Very Good – 4	Student Performance Standa	ards	1
Evaluative Comments:	standards are based on the Al The applicant articulates the F Alabama Literacy Act and to p the promotion policy for grade does not provide a culturally r The applicant indicates all Kno prepared for College and Care Additionally, when describing demonstrate grade level profi year in reading and mathemat	hool's student performance standards all abama College and Career Ready Standards all dead of School shall develop promotion is resent to the Board of Directors for appress K-2, 3, and 4-5 (p. 19-20) along with "Gesponsive plan for communicating these wheledge U students will receive the knowner and provided specific promotion standards, the applicant makes of ciency of the grade level standards, make ciency of the grade level standards, make ciency and make a passing grade in reading well as demonstrate proficiency in writing 20).	rds (p. 18). tandards based on the guidelines of the oval. The applicant further evidences Good Cause Exemptions" (p. 20) but criteria to staff, students, and families. rledge, concepts, and skills to be dards for grade four (p. 20). evident all students in fifth grade must e adequate academic growth for the , math and one other core subject (e.g.,
HS Graduation Requireme	ents (HS Only)		
Weak	Fair	Very Good	Excellent
1		-	
1	2	3	4
There is little or no description of how the school will meet the requirements described and/or little or no explanation of how students will earn credit hours, how grade-point averages will be calculated, what information will be on transcripts, and what elective courses will be offered. If graduation requirements for the school will exceed state standards, there is not an explanation of the additional requirements. There is little or no explanation of how the graduation requirements will ensure student readiness for college or other postsecondary opportunities. There is little or no explanation of the systems and structures the school will implement for students at risk of dropping out and/or not meeting the proposed graduation requirements.	There is a limited description with insufficient detail on how the school will meet the requirements described, along with an explanation of how students will earn credit hours, how grade-point averages will be calculated, what information will be on transcripts, and what elective courses will be offered; and if graduation requirements for the school will exceed state standards, an explanation of the additional requirements was minimally described. The explanation of how the graduation requirements will ensure student readiness for college or other postsecondary opportunities lacks clarity and sufficient detail. There is a limited or insufficient explanation of the systems and structures the school will implement for serving students at risk of dropping out.	There is a description of how the school will meet the requirements described, along with an explanation of how students will earn credit hours, how grade-point averages will be calculated, what information will be on transcripts, and what elective courses will be offered. If graduation requirements for the school will exceed state standards, there is an explanation of the additional requirements. There is an explanation of how the graduation requirements will ensure student readiness for college or other postsecondary opportunities. There is a clear description of the systems and structures the school will implement for serving students at risk of dropping out and/or not meeting the proposed graduation requirements.	There is a clear and comprehensive description of how the school will meet the requirements described, along with a strong explanation of how students will earn credit hours, how grade-point averages will be calculated, what information will be on transcripts, and what elective courses will be offered. If graduation requirements for the school will exceed state standards, there is an explanation of the additional requirements. There is a clear and convincing description of how the graduation requirements will ensure student readiness for college or other postsecondary opportunities. There is a thorough and sophisticated description of the systems and structures used for students at risk of dropping out.
There is little or no description of how the school will meet the requirements described and/or little or no explanation of how students will earn credit hours, how grade-point averages will be calculated, what information will be on transcripts, and what elective courses will be offered. If graduation requirements for the school will exceed state standards, there is not an explanation of the additional requirements. There is little or no explanation of how the graduation requirements will ensure student readiness for college or other postsecondary opportunities. There is little or no explanation of the systems and structures the school will implement for students at risk of dropping out and/or not meeting the proposed graduation	There is a limited description with insufficient detail on how the school will meet the requirements described, along with an explanation of how students will earn credit hours, how grade-point averages will be calculated, what information will be on transcripts, and what elective courses will be offered; and if graduation requirements for the school will exceed state standards, an explanation of the additional requirements was minimally described. The explanation of how the graduation requirements will ensure student readiness for college or other postsecondary opportunities lacks clarity and sufficient detail. There is a limited or insufficient explanation of the systems and structures the school will implement for serving students	the school will meet the requirements described, along with an explanation of how students will earn credit hours, how grade-point averages will be calculated, what information will be on transcripts, and what elective courses will be offered. If graduation requirements for the school will exceed state standards, there is an explanation of the additional requirements. There is an explanation of how the graduation requirements will ensure student readiness for college or other postsecondary opportunities. There is a clear description of the systems and structures the school will implement for serving students at risk of dropping out and/or not meeting the proposed graduation requirements.	There is a clear and comprehensive description of how the school will meet the requirements described, along with a strong explanation of how students will earn credit hours, how grade-point averages will be calculated, what information will be on transcripts, and what elective courses will be offered. If graduation requirements for the school will exceed state standards, there is an explanation of the additional requirements. There is a clear and convincing description of how the graduation requirements will ensure student readiness for college or other postsecondary opportunities. There is a thorough and sophisticated description of the systems and structures used for

School Calendar and Sche			- "
Weak	Fair	Very Good	Excellent
1	2	3	4
 There is little or no description of the annual academic schedule for the school, how the calendar reflects the needs of the educational program and meets the school's proposed calendar for the first year of operation does not include the total number of instructional days and hours, holidays, make-up days in case of inclement weather, and state assessment days. The applicant has provided little or no evidence regarding the structure of the school day and week, including the number of instructional hours/minutes in a day for core subjects, and/or there is little or no explanation on how the school's daily and weekly schedule will be optimal for student learning. 	 There is a description of the annual academic schedule for the school, though it does not clearly explain and/or demonstrate how the calendar reflects the needs of the educational program and meets Alabama's Standards. The school's proposed calendar for the first year of operation lacks sufficient detail regarding the total number of instructional days and hours, holidays, makeup days in case of inclement weather, and state assessment days. The applicant has provided limited and insufficient detail regarding the structure of the school day and week, including the number of instructional hours/ minutes in a day for core subjects such as language arts, mathematics, science, and social studies, the start and dismissal times. There is a minimal explanation why the school's daily and weekly schedule will be optimal for student learning. 	 There is a clear description of the annual academic schedule for the school which explains and demonstrates how the calendar reflects the needs of the educational program and meets Alabama's Standards. The school's proposed calendar for the first year of operation includes the total number of instructional days and hours, holidays, make-up days in case of inclement weather, and state assessment days. The applicant describes the structure of the school day and week, including the number of instructional hours/minutes in a day for core subjects such as language arts, mathematics, science, and social studies, and the start and dismissal times. There is an explanation why the school's daily and weekly schedule will be optimal for student learning. The minimum number of hours/minutes per day and week that the school will devote to academic instruction in each grade has been provided along with a sample daily and weekly schedule for each division of the school. 	 There is a clear and compelling description of the annual academic schedule for the school which explains and demonstrates how the calendar reflects the needs of the educational program and meets or exceeds Alabama's Standards. The school's proposed calendar for the first year of operation includes the total number of instructional days and hours, holidays, make-up days in case of inclement weather, and state assessment days. The applicant has comprehensively described the structure of the school day and week, including the number of instructional hours/minutes in a day for core subjects such as language arts, mathematics, science, and social studies, and the start and dismissal times. There is a strong and sophisticated explanation as to why the school's daily and weekly schedule will be optimal for student learning and faculty/staff development needs.
Excellent- 4	School Calendar and Schedu	ıle	
Evaluative Comments:	than the traditional public sch The applicant group articulate challenging, rigorous curriculu A review of the calendar attacinstructional calendar will incl (SY) (p. 22). The calendar mak days but did not clearly articu applicant stated that it is awai and provided additional inforr The applicant group documen days a week (Monday, Tuesda group also makes evident the math, 50 minutes- Science/So will have an early dismissal on development. Further, the app time and minimize transitions The applicant articulates the t limited English proficiency or schedule will provide addition During the interview, the appl Wednesday, allowing for teac Although the applicant did no detailing the amount of time of meeting- 15 minutes, school-view.	es its reasoning for the extended calendar im for the target population (p. 21). Ithment (school calendar) provided by the ude 187 days, for 8.10 hours each day, for es evident the school has incorporated hate make-up days in case of inclement were it will need to incorporate inclement will be incorporate inclement will be incorporate inclement will be incorporate inclement were it will need to incorporate inclement were it will need	e applicant group demonstrates the or a total of 1,515 hours per school year oliday breaks and state assessment yeather. During the interview, the yeather days into the school's schedule orated in at 7:50 am and end at 4:00 pm, four 2:00 pm on Wednesday. The applicant area (180 minutes-literacy, 60 minutes-literacy, 60 minutes-literacy and staff with professional e is designed to maximize core content udents who are below grade level, have ended calendar year and extended daily is per day) for student learning (p. 22). Ints will attend for a half day on applicant as ample daily schedule dent development including morning instruction-45 minutes, reading

writing and oral language-30 minutes, social studies-50 minutes, physical education-50 minutes, choice time-35 minutes, and closing circle and dismissal-15 minutes. During the interview, the applicant provided a weekly schedule for students including a total of 810 minutes per day that includes 180 minutes for reading each day. The applicant also noted that each Wednesday will be an early release day for all students.

School Culture Weak Fair Very Good Excellent 1 5 15 20 There is little or no description The description of the culture of There is a description of the There is a compelling of the culture of the proposed the proposed school lacks culture of the proposed school, description of the culture of the school or an explanation of how sufficient detail as to how it will explaining how it will promote proposed school, explaining how it will promote a positive and promote a positive and a positive and culturally it will build, promote, and culturally inclusive academic culturally inclusive academic sustain a positive and culturally inclusive academic environment and reinforce inclusive academic environment environment and reinforce environment and reinforce student intellectual and social student intellectual and social student intellectual and social and reinforce student development. intellectual and social development. development. There is little or no description There is a limited explanation of There is a description for how development. for how the school will establish how the school will establish the school will establish and The applicant's description and maintain the school culture and maintain the school culture maintain the school culture for demonstrates a solid for students, teachers. for students, teachers. students, teachers. understanding and strong administrators, and administrators, and administrators, and capacity to practice cultural parents/guardians starting from parents/guardians starting from parents/guardians starting inclusiveness. from the first day of school, the first day of school, and/or the first day of school, including There is a well-articulated. there is little or no description of a plan for enculturating students including a plan for comprehensive and compelling a plan for enculturating students who enter the school mid-year; enculturating students who description for how the school who enter the school mid-year. demonstrates a limited or enter the school mid-year. will establish and maintain the school culture for students. incomplete understanding of how to create and implement a teachers, administrators, and positive school culture. parents/guardians starting from the first day of school, including a plan for enculturating students who enter the school mid-year. **Excellent-18 School Culture** According to a review of the application (p. 23), Knowledge U will promote a holistic educational experience in order to develop students' academic, social, and emotional skills. The applicant further states that all students should receive the best educational care regardless of their socioeconomic status. The applicant also articulates the school will create a trauma- sensitive environment and will serve as a support system to students and their families and will ensure that students receive the resources, accommodations, and modifications needed in order to be successful, while maintaining high behavioral and academic expectations. However, the applicant does not provide detail on how it plans to promote a positive and culturally inclusive environment. During the interview, the applicant stated the school's staff plans to begin promoting the culture of the school over the summer and will host one community event during the summer. The applicant further described this as a time to go into the community and demonstrate care and importance to all of the students. Additionally, the applicant stated the school's staff will teach habits of success (i.e., looking a person **Evaluative Comments:** in the eye, shaking hands, active listening) and establish expectations with students and families but did not specifically state how the plan is culturally inclusive. While the applicant explains that the school's leaders, teachers, and staff will model expectations for conduct and will ensure students and families know the non-negotiables (p. 23), it does not clearly articulate how the applicant will communicate these expectations and non-negotiable to current students or students who enter mid-year. During the interview, the applicant stated it will host an event over the summer and the expectations for student behavior and culture will be communicated to parents and students. In the application (p. 23), the applicant states it plans to begin each Knowledge U day with a morning huddle and further describes how it will utilize this time to build strong relationships between staff and students but does not provide a complete understanding of how it will create and implement a positive school culture.

Supplemental Programmi	ng		
Weak 1	Fair 2	Very Good 3	Excellent 4
 There is little or no description of culturally responsive(1) extracurricular or co-curricular activities offerings and how they will be delivered and funded. and/or there is no description of how the school will pay for student participation in district sponsored interscholastic programs. There is little or no description of culturally responsive(1) programs that address the mental, emotional, and social development and health of ALL students, including how the program will be funded and how those programs will meet the unique needs of the student population. 	The description of culturally responsive(1) extra-curricular or co-curricular activities offerings and how they will be delivered and funded is limited in scope and/or does not provide sufficient detail to determine sufficient resources and/or program viability. and/or the applicant minimally addressed how the school will pay for student participation in district sponsored interscholastic programs. The description of culturally responsive(1 programs that address the mental, emotional, and social development and health of ALL students, including how the program will be funded and how those programs will meet the unique needs of the student population is limited in scope and/or does not provide sufficient.	 There is a clear description of culturally responsive(1) extracurricular or co- curricular activities offerings and how they will be delivered and funded, including the schedule, length, and anticipated participants. There is a description of how the school will pay for student participation in district sponsored interscholastic programs. There is a clear description of culturally responsive(1) programs that address the mental, emotional, and social development and health of ALL students, including how the program will be funded and how those programs will meet the unique needs of the student population. 	There is a clearly and convincingly articulated and comprehensive description of culturally responsive(1) extracurricular or co-curricular activities offerings and how they will be delivered and funded, including the schedule, length, and anticipated participants, and how the school will pay for student participation in district sponsored interscholastic programs. There is a clearly articulated and compelling description of culturally responsive(1) programs that address the mental, emotional, and social development and health of ALL students, including how the program will be funded and how those programs will meet the unique needs of the student population.
Weak – 1	Supplemental Programming		
Evaluative Comments	health and education to all stuapplication notes the school d in the future to provide contin supplemental programming (i. articulate how the programming relate with people of their own school's supplemental program programming is designed to pushills in math, science, aviation A review of the application ou will receive a fully funded grar letter provided from the Great review of the application (p. 2). Patrol (CAP) to provide studen supplement to the school's Ae school's budget includes funds partnership, the applicant grouprogram and partnership will less than the supplement to the school to the applicant grouprogram and partnership will less than the applicant makes evident to relationships) (p. 28) and will program and five. The apstudents individually as well as partnership letter from the organical supplements to the supplements and five. The apstudents individually as well as partnership letter from the organical supplements and supplements from the organical supplements and supplem	nool will offer Arts, Aviation, and Aerosp idents in year one and cub scouts by yea oes not plan to offer summer school at the ued social-emotional and academic grower, arts, aviation, and aerospace, and culling is culturally responsive and provides on culture and other cultures. During the imming is culturally responsive, the application of the school of the school of the summing is culturally responsive, the application of the school of the summing is culturally responsive, the application of the school of the summing is culturally responsive, the application of the school of the summing and the work of the school of the s	r three (p. 27-28). Further, the his time but will include summer school with. While the applicant identifies some is scouts), the applicant does not clearly students the ability to learn from and interview, when asked about how the cant stated that the school's if orce, as well as provide students with the plan is culturally responsive. In ing (p. 27-28) and indicates the school action Collaborative as evidenced by a litive (letter attached). Additionally, a artnership with the Bessemer Civil Air of aviation and aerospace as a curriculum. While a review of the P demonstrates an intent to form a exupplemental Aviation and Aerospace lopment skills (e.g., forming positive on life mentoring program for students he school once a week to meet with ever, the applicant neither provides a program will be funded, nor does the
Special Populations and A			
Weak 1	Fair	Very Good	Excellent 15
The applicant has provided little to no description of an overall plan to serve students with special needs, including but not limited to students with IEPs or Section 504 plans. FLLs, students.	The overall plan to serve students with special needs, including but not limited to students with IEPs or Section 504 plans, ELLs, students identified as intellectually gifted.	There is a description of the overall plan to serve students with special needs, including but not limited to students with IEPs or Section 504 plans, FLLs, students identified as	There is a clear and comprehensive description of an overall plan to serve students with special needs, including but not limited to students with IEPs or Section 504 plans. FLLs.

identified as intellectually gifted,

ELLs, students identified as

Section 504 plans, ELLs, students

or Section 504 plans, ELLs,

identified as intellectually gifted, and students at risk of academic failure or dropping out is limited and lacks sufficient detail. The plan minimally or does not address how the school will meet students' needs in the least restrictive environment.	and students at risk of academic failure or dropping out, is limited and lacks sufficient detail. The plan minimally addresses how the school will meet students' needs in the least restrictive environment.	intellectually gifted, and students at risk of academic failure or dropping out. The plan addresses how the school will meet students' needs in the least restrictive environment.	students identified as intellectually gifted, and students at risk of academic failure or dropping out. The plan thoroughly addresses how the school will meet students' needs in the least restrictive environment and the school calendar and schedule is supportive of the needs.
Fair – 5	Special Populations and At-F	Risk Students	
Evaluative Comments:	students on 504 plans, English struggling and at-risk students data collection and assessmen Instructional Design and Asses to-State [ACCESS] for ELL's), co and support staff members (i.e details for providing appropria (IEP) and/or 504 plans as well to use Child Find to identify the special education students in a plans to serve students with di The applicant group states it be context of their peers and make (p. 29). The applicant further a implement a three-tier Resporthe applicant makes evident it children with suspected learning The applicant further states the will provide support for studendetail how the general education While the school's staffing list school's staffing plan demonst During the interview, the application of the school's service model will be	elieves all students deserve the opportu- kes evident that all students will be serve iddresses the need to properly identify s ase to Intervention (RtI) program. In access is plans to properly evaluate all students and disabilities through Alabama's Early In at all students will be serviced in the gen- ints based on their Individualized Education teacher will administer the proper ac- indicates the school will employ a Direct rates the school will not employ a Speci- icant referenced the teacher allocation in based the students' IEPs. Accommodation the school's Director of Student Support	or are Intellectually Gifted (IG), and dification including Tiered interventions, apprehension and the World-Class in and Communication in English Staterative meetings with parents, teachers, wever, the applicant provides limited its with an Individualized Education Plan and group stated that the school plans of expect to have a high number of exadditional details of how the school will be eat in the least restrictive environment intudents and articulates the school will ordance with the state requirements, ages three to five and school-aged intervention System, Child Find (p. 30). In the least restrictive environment in the education classroom and teachers in Program (IEP) plan but does not accommodations and modifications. It is to of Student Support (DSS), the all Education teacher until SY2023-2024. In the budget and stated that the ons, modifications, and individualized
Student Recruitment & En	rollment		
Weak	Fair	Very Good	Excellent
1	2	3	4
There is little or no description of the culturally inclusive student marketing and recruitment plan and how it will provide equal access to all interested students and families and/or the applicant has minimally or not described the school's plan for outreach to at-risk students.	There is a limited and incomplete description of the culturally inclusive student marketing and recruitment plan and how it will provide equal access to all interested students and families, and/or the applicant has minimally described the school's plan for outreach to at-risk students.	 There is a description of the culturally inclusive student marketing and recruitment plan and how it will provide equal access to all interested students and families. The applicant has specifically described the school's plan for outreach to at-risk students. 	 There is a comprehensive and compelling description of the culturally inclusive student marketing and recruitment plan and how it will provide equal access to all interested students and families. The applicant has specifically and completely described the school's plan for outreach to atrisk students, including evidence of targeted outreach plans to specific neighborhoods or zip codes, identified based on the proposed student population and the mission of the school.
Weak – 1	Student Recruitment & Enro	llment	
Evaluative Comments:	(p. 35). A review of the applica communications (i.e., public tv radio ads) to provide equal acc based on ethnicity, national or	nitted to building a culturally inclusive st tion further demonstrates the applicant releases, door to door solicitation, soci- tess to all interested families. The applic igin, religion, gender, income, disability, prollment Policy). Although the applicant	al media, flyers and newspaper and ant states it will not limit admission , English language proficiency, or

- plans are intentional and varied to reach a variety of families, it does not provide a clear description of the marketing and recruitment plan to recruit a culturally inclusive student population. During the interview, the applicant stated that the school plans to market in a way that everyone has access to knowledge of the school. The applicant further described the use of social media, fliers, videos, and the Chamber of Commerce's social media as platforms to market to families but did not provide further details on how the marketing program is culturally responsive.
- The applicant group makes evident the achievement gap has attributed to African American students in
 underserved areas being academically unsuccessful (reading achievement 15.3 % and math 12.7%) (p. 35) and
 provides socioeconomic data from the Alabama State Department of Education to demonstrate the
 performance gap between impoverished school districts (Bessemer, 69.2% economically disadvantaged) and
 non-impoverished school districts (Hoover); however, the applicant does not describe a plan to reach out and
 specifically target enrollment for at-risk students.

Student Discipline Policy & Plan Weak Fair **Very Good Excellent** 2 3 4 1 The applicant has provided little The applicant has provided a The applicant has provided a The applicant has provided a or no description of the limited and insufficient detailed description of the convincing, comprehensive, and proposed discipline plan, with description of the proposed proposed discipline plan, along thorough description of the little or no detail on how the discipline plan, with insufficient with a detailed explanation of proposed discipline plan, with plan is based on some detail on how the plan is based how the plan is based on some detail on how the plan is based combination of research, theory, on some combination of combination of research, on some combination of experience, and best practices, research, theory, experience, research, theory, experience, theory, experience, and best and best practices, practices, and a clear and best practices, and a clear little or no explanation on how and/or demonstration and sophisticated little or no demonstration or demonstration the discipline policy will be culturally responsive(1) and explanation on how the explanation on how the effective for the anticipated discipline policy will be culturally discipline policy will be explanation on how the student population, and/or little responsive(1) and effective for culturally responsive(1) and expectations and discipline or no demonstration of the anticipated student effective for the anticipated policy will be culturally compliance with applicable state population, or in compliance responsive(1) and effective for student population and has laws and authorizer policies. with applicable state laws and demonstrated compliance with the anticipated student authorizer policies. applicable state laws and population, and has authorizer policies. comprehensively demonstrated compliance with applicable state laws, authorizer policies, and due process requirements. The applicant demonstrates the capacity to successfully implement the discipline plan schoolwide. Fair - 2 **Student Discipline Policy & Plan** A review of the application (p. 37-39) provides a detailed description of Knowledge U's Student Discipline Policy and plan including a list of offenses, potential consequences, and criteria for suspension and expulsion. The student discipline plan details three categories of progressive behavior offenses (levels 1, 2, and 3) and describes example behaviors for each level of offense (behavior flowchart). The applicant group also articulates the plan to encourage positive behavior within the student population based on the school's three core values, iTREE (Integrity, Teamwork, Respect, Excellence, and Empowerment) and plans to recognize and honor students' attendance, citizenship, academic achievement, and improvement (p. 38). However, the plan does not cite specific research indicating this disciplinary approach is effective with the targeted population. During the interview, the applicant stated that the school's discipline policy is a traditional model and the plan **Evaluative Comments:** will be focused on a trauma-sensitive environment. The applicant further stated that the staff will participate in book studies throughout the year to learn about identifying students who are experiencing trauma but did not provide research on how this approach is successful with the targeted population. A review of the applicant's Discipline Flow Chart and Student Discipline Policy and Plan demonstrates the applicant has indicated it will implement a Due Process for all behavior offenses including compliance with the Individuals with Disabilities Education Act (IDEA) and Section 504 of the Rehabilitation Act for expelling or suspending students with disabilities but fails to provide sufficient details as to how the applicant's policy and plan are culturally responsive and effective for the anticipated student population and how the school's discipline plan is in compliance with Alabama State Laws.

Family & Community Invo	lvement		
Weak 1	Fair 2	Very Good	Excellent 4
 The applicant has provided little or no description and/or evidence of the specific role to date of the parents/guardians and community members involved in developing the proposed school and/or any other evidence of parent/guardian and community support for the proposed charter school. The applicant has provided little or no evidence that the school has assessed and built parent/guardian and community demand for the proposed school and/or little to no description how the school will engage families and community members from the time that the school is approved through opening. 	The applicant has described and provided evidence on the role to date of the parents/guardians and community members involved in developing the proposed school and has mentioned other evidence of parent/guardian and community support for the proposed school, though the information is limited and lacking in sufficient detail to determine engagement. The applicant has demonstrated some assessment of parent/guardian and community demand for the proposed school, though its description of how the school will engage families and community members from the time that the school is approved through opening has limited outreach strategies, and the nature of family and community engagement is unclear.	The applicant has described and provided evidence on the specific role to date of the parents/guardians and community members involved in developing the proposed school and has included any other evidence of parent/guardian and community support for the proposed charter school. The applicant demonstrates that the school has assessed and built parent/guardian and community demand for the proposed school and describes how the school will engage families and community members from the time that the school is approved through opening.	The applicant has articulately described, in detail, and provided evidence on the specific role to date of the parents/guardians and community members involved in developing the proposed school and and has included any other evidence of parent/guardian and community support for the proposed charter school. The applicant convincingly demonstrates that the school has assessed and built strong parent/guardian and community demand for the proposed school and comprehensively describes how the school will engage families and community members from the time that the school is approved through opening with realistic and diverse outreach strategies designed to reach a broad audience and ensure genuine community and family engagement.
Fair – 2	Family & Community Involve	ement	, 00
Evaluative Comments:	development of the school. The concerned parents and youth and brainstormed how to help students. To add, the applicant Founder and Head of School to input from a homeschool fami parents; however, the details a minutes, etc.) to confirm the papplicant references a Google reports that 100% of the peop beneficial to Bessemer City stusurvey results. During the intended the applicant did provide any fund the development of the propo. In the application (p. 41) the a and reports the applicant has a the collected signatures. While the applicant group descommunity together, the applicommunity support from the text.	rview, the applicant reported that 50 par further detail as to how parents and com sed school. pplicant group documents the creation of gained 143 supporters to date but does recribes Walk to School Thursdays (p. 41) a ficant group provides no further detail as time of approval through the school's opens color of the color of t	I meeting held in June of 2018 where cities discussed educational concerns racteristics of an ideal school for their sted in February of 2020 by the he applicant reports attendance and excitement of a group of Hispanic information (e.g., sign-in logs, meeting he topics discussed. For example, the terest in the school's programming and exTEM aviation program would be clude a copy of the survey or the actual rents completed the survey; however, imunity members have been involved in of a petition to gain community support not provide a copy of the petition and as a way to bring the school and to how it plans to engage family and ening date. During the interview, the
Educational Program Capa	<u>-</u>	Von Cood	Eveellent
Weak 1	Fair 5	Very Good 15	Excellent 20
 The applicant has not provided the key members of the school's leadership team and who will be responsible for development and opening of the school. There is little or no description of the team's individual and 	The applicant has provided key members of the school's leadership team who will be responsible for development and opening of the school, though it is unclear if all members have been identified.	 Key members of the school's leadership team who will be responsible for development and opening of the school have been identified. There is a description of the team's individual and collective 	Key members of the school's leadership team who will be responsible for development and opening of the school have been identified and are actively involved in school development.

collective qualifications for implementing the school design successfully, and/or no team capacity in: School leadership, administration, and governance; Curriculum, instruction, and assessment; Performance management; Cultural competence/inclusiveness; Family and community engagement; Special populations.	The applicant has provided limited or insufficient detail on some or all of the following descriptions of the team's individual and collective qualifications for implementing the school design successfully, which includes team capacity in: School leadership, administration, and governance; Curriculum, instruction, and assessment; Performance management; Cultural competence/inclusiveness; Family and community engagement; Special populations.	qualifications for implementing the school design successfully, which includes team capacity in areas such as: School leadership, administration, and governance; Curriculum, instruction, and assessment; Performance management; Cultural competence/inclusiveness; Family and community engagement; Special populations.	The applicant has comprehensively and convincingly demonstrated strong individual and collective team qualifications for implementing the school design successfully, and addressed team capacity in areas such as: School leadership, administration, and governance; Curriculum, instruction, and assessment; Performance management; Cultural competence/inclusiveness; Family and community engagement; Special populations.
Fair – 3	Educational Program Capacity	у	Special populations.
Evaluative Comments:	Operations, as well as six board professional counseling, aviatio • A review of the Director Operat Principal, Reading Instructor, Adhighlights her academic experie and management expertise (e.g. management, community and pability to successfully implemen instructional experience as a test interventionist at six schools sin While the DOP and HOS have coindividuals resumés indicate the interview, the applicant reporte school's identified principal has principal in the Black communit low-performing schools in the B	A4-45) demonstrates the identification of members with experience ranging from n, and engineering, ition's resumé details her prior education dijunct professor, and Professor. To add, ence (e.g., student supervision, academi g., teacher and staff recruitment, fundra parent involvement, and policy implement the school's design. A review of the Hacher and demonstrates she has served acce 2013 and currently serves as the lead policy implementing by have knowledge or skills in cultural conditions to the school of the school has had a change in lead that the school has	n education administration, teaching, n experience as a Principal, Assistant her resumé and interest letter further coversight and instructional planning) using, budgeting and financial entation), thus demonstrating her ead of School's resumé highlights her las an elementary teacher or reading d teacher at a local elementary school. If the school design, neither of the competences and inclusivity. During the eadership and further stated that the ally Black college and has worked as eschool leader's experience working in or turning schools around. However,
ection Score Section 1: F	ducational Program		

Section 1: Educational Program

55/103

SECTION 2. OPERATIONS PLAN - 69 points

Weak	Fair	Vory Good	Excellent
1	3	Very Good 5	7
The applicant has failed to submit organizational charts. The organization charts do not delineate the roles and responsibilities of, and lines of authority and reporting among, the governing board, school leader, management team, staff, any related bodies (such as advisory bodies or parent/teacher councils), and any external organizations that will play a role in managing the school. The organization charts document clear lines of authority and reporting within the school.	The applicant has partially submitted organizational charts. Organization charts partially include the roles and responsibilities of the governing board, school leader, management team, staff, any related bodies (such as advisory bodies or parent/teacher councils), and any external organizations that will play a role in managing the school. The organization charts document lines of authority and reporting within the school.	The applicant has submitted organizational charts. The organization charts include roles and responsibilities of the governing board, school leader, management team, staff, any related bodies (such as advisory bodies or parent/teacher councils), and any external organizations that will play a role in managing the school.	The applicant has submitted organizational charts. Organization charts clearly delineates the roles and responsibilities of, and lines of authority and reporting among, the governing board, school leader, management team, staf any related bodies (such as advisory bodies or parent/teacher councils), and any external organizations that will play a role in managing the school. Evidence is provided that partnerships with such external organizations are in place.
Excellent - 7	Organization Structure & Pa	rtnerships	
Evaluative Comments:	(p. 52) consisting of eight mem community member but does responsibilities of each govern responsibility to develop and in the applicant does not clearly DOO, DOC, DOD, DSS) or the Fany external organizations that applicant described the roles a example, the Director of Curric school's curricula while the Dir funding opportunities and ove	mportance of the shared leadership and nbers comprised of students, parents, fa not list these individuals by name. The a sing board member as well as the advisor mplement the school's academic progra articulate all the responsibilities for men inance Director. Finally, the applicant dot t will play a role in the managing of the stand responsibilities of each member of the culum (DOC) will be responsible for studie rector of Development (DOD) will be responsible to the school's strategic plan. icant group also stated there are no external process.	culty, administration, and one applicant makes evident the roles and ry board, and states it is the HOS's ms and operations (p. 48). However, ones of the school's leadership (i.e., bes not articulate the involvement of school. During the interview, the he school's leadership team. For ent data analysis and managing the ponsible for seeking out additional
Governing Board Weak 1	Fair 5	Very Good 10	Excellent 15

Excellent – 15	Governing Board			
Evaluative Comments:	 The applicant states the Head of School and the Board will interact to set appropriate goals for academics, operations, and fiscal management of the school (p. 48). A review of the application (p. 50) makes evident a three committee (i.e., Executive, Governance, and Finance) structure within the board and further states Ad Hoc committees will be incorporated as needed. The applicant also states the Board's primary goals are to provide evidence of compliance and adherence to the Alabama State Ethics law and communicate with Knowledge U's students, families, and staff. The applicant documents the Board will hold monthly meetings and these meetings will be public and advertised to all stakeholders via email, mail, text, and the school's website. The applicant also documents the Board will comply with all aspects of the Open Meeting Act (p. 50). The applicant (p. 48-49) explains that the composition of the board will include a President, Vice President, Treasurer, and Secretary and outlines roles and responsibilities for each member. The applicant also states (p. 48) the Board currently consists of seven members and will expand to ten members within the first five years, to reflect the school's student enrollment. The applicant further states (p. 50) that each board member will be required to serve on at least one of the three committees during their term and participate in yearly professional development and training. In the application (p. 50-51), the applicant provides brief descriptions of all board members and the HOS and states it has included resumés for each board member as attachments; however, only the resumés for the HOS and DOO are included in the attachments submitted with the application. A review of each board members' description demonstrates the proposed Board Chair has a background and knowledge in higher education, while others have identified skills and expertise in the areas of K-12 education, school counseling, business management, aviation, and engineering. The appl			
Staffing Plans				
Weak	Fair	Very Good	Excellent	
1	2	3	4	
The applicant has provided little or no	The applicant has provided a limited	The applicant has provided a	The applicant has provided a	
 information on the staffing chart for the school (Commission template) with little or no notes or roster to identify the following: Year one positions, as well as positions to be added during the five (5) year charter contract; Administrative, instructional, and non-instructional personnel; The number of classroom teachers, paraprofessionals, and specialty teachers; Operational and support staff. 	and/or incomplete staffing chart for the school with insufficient notes and/or a roster to identify the following: • Year one positions, as well as positions to be added during the five (5) year charter contract; • Administrative, instructional, and non-instructional personnel; • The number of classroom teachers, paraprofessionals, and specialty teachers; • Operational and support staff.	completed staffing chart for the school with accompanying notes or roster to identify the following: • Year one positions, as well as positions to be added during the five (5) year charter contract; • Administrative, instructional, and non-instructional personnel; • The number of classroom teachers, paraprofessionals, and specialty teachers; • Operational and support staff.	comprehensive and complete staffing chart for the school with thorough notes and connection to the needs of the student population. The roster identifies, minimally, the following: • Year one positions, as well as positions to be added during the five (5) year charter contract; • Administrative, instructional, and non-instructional personnel; • The number of classroom teachers, paraprofessionals, and specialty teachers; • Operational and support staff.	
Excellent - 4	Staffing Plans			
Evaluative Comments:	• A review of the application (p. 54) documents the inclusion of a Staffing Chart detailing the staffing plan for years zero through five but does not provide details of how the school's staffing structure connects to the needs of the student population. The applicant lists five (5) administrative positions (i.e., HOS, DOO, DOC, (DSS) and a DOD) the Staffing Chart documents four administrative positions for SYs 2021-2024 and adds the Finance Director in SY 2023-2024 and the DOD for SYs 2024-2026 but does not include the Finance Director and DOD in the budget (attachments 28 and 31) for school years three through five. The staffing chart demonstrates the employment of 15 general education teachers, one counselor and one enrichment teacher in year one, and a gradual increase to thirty-seven instructional staff members (30 general education teachers, two counselors, three enrichment teachers, and two special education teachers) by year five. The staffing chart also includes operational and support staff members- one office and one cafeteria manager, three cafeteria workers, a nurse and a custodian) in year one and with the addition of one custodian (SY2023-2024) will grow to a total of eight non-instructional staff members in year five (SY 2025-2026). During the interview, the applicant stated that the school's staff will grow as enrollment increases and provided a rationale for the increase in staff positions. Additionally, the applicant stated that the school's goal is to maintain small class sizes and use a two-teacher model for instruction and involve support staff in the student intervention program.			

Weak	Fair	Very Good	Excellent
1	3	5	7
 There is little or no description of the core components of teacher and staff professional development and how these components will support effective implementation of the proposed educational program; how the professional development plan will include the development and practice of cultural competence for all staff; building staff capacity in the collection, analysis and use of performance data to improve student learning; and the extent to which professional development will be conducted internally or externally and will be individualized or uniform. 	 The applicant has provided a limited description of the core components of teacher and staff professional development and how these components will support effective implementation of the proposed educational program; how the professional development plan will include the development and practice of cultural competence for all staff; building staff capacity in the collection, analysis and use of performance data to improve student learning; and the extent to which professional development will be conducted internally or externally and will be individualized or uniform. 	 There is a detailed description of the core components of teacher and staff professional development and how these components will support effective implementation of the proposed educational program; how the professional development plan will include the development and practice of cultural competence for all staff, building staff capacity in the collection, analysis and use of performance data to improve student learning; and the extent to which professional development will be conducted internally or externally. There is a clear understanding of the capacity required to effectively deliver professional development training. 	There is a detailed and thorough description of the core components of teacher and staff professional development and how these components will support effective implementation of the proposed educational program; how the professional development and practice or cultural competence for all staff building staff capacity in the collection, analysis and use of performance data to improve student learning; and the extent to which professional development will be conducted internally or externally and will allow for flexibility to meet individualized staff needs as wel as align with collective schoolwide goals. There is a clear understanding or the capacity required to effectively deliver professional development training.
Fair – 2	Professional Development (F	PD)	
Evaluative Comments:	analyze trends across the scho hire a DOC in year one to assis Additionally, the applicant incl classroom observations and fe development and review, and description and expected outc schedule (p. 61-62). To add, a i 62-64) the applicant states how educational program. • A review of the application and use data to inform instruction. demonstrating the inclusion of To add, the summer PD schedustudents' habits of success, be schedule or list of opportunitie cultural competency. During the questions as a way to identify will provide PD in the area of conclude various topics during the include various topics during the to hire a director of curriculum with data analysis. However, the individualized or uniform. Duringroup, and teachers will particulate, assessment training, instead	is the instructional leader and will observed in order to provide Professional Deve to with observations and feedback and surudes a list of the following PD opportunity and action lesson review and analysis to name a feromes of each PD opportunity. The application (submitted in swithese PD components will support the deposition of the application (submitted in swithese PD components will support the deposition of the application of the summer and throughout the school year one to assist with observations the application does not provide details of the application of the applicant stated the application of the applicant stated the practional strategies, and culture. The application does plified outside PD for teachers but does plified provide details of the provide details	lopment (PD) opportunities (p. 56) and apport data analysis (p. 58). Ities for Knowledge U teachers: In plan meetings, curriculum (p. 59-61). The list also includes a cant also provided a year-long PD section 2- Performance Management (primplementation of the proposed clear plan to build teacher capacity and conth-long, summer PD plan (p. 62) and curricular planning and assessments relopment series including topics on sitivity training. However, the PD ill develop teachers in the area of a recruitment and the interview rovide specific ways in which the school PD will be conducted internally and will tear. The applicant also indicates it plan and feedback and support teachers on whether or not the PD will be not PD will be individualized and small r stated that PD will include a review of plicant also stated that the school's

Weak	Fair	Very Good	Excellent
1	3	5	7
 There is little or no description of mission-specific academic goals and targets are unclear in terms of the measures or assessments the school plans to use, and/or overall are not specific, measurable, action oriented, realistic, relevant, and time-bound. There is little to no description of how the school will measure and evaluate school mission-specific academic progress of individual students, student cohorts, and the school as a whole throughout the school year, at the end of each academic year, and for the term of the charter contract. 	 Some of the mission-specific academic goals and targets are clear in terms of the measures or assessments the school plans to use, and/or some are specific, measurable, action oriented, realistic, relevant, and time bound. The description of how the school will measure and evaluate school mission-specific academic progress of individual students, student cohorts, and the school as a whole throughout the school year, at the end of each academic year, and for the term of the charter contract, is lacking in sufficient detail to determine the potential for implementation. 	 The applicant has provided 3-5 mission-specific academic and organizational goals and targets. Goals are clearly stated in terms of the measures or assessments the school plans to use, are Specific, Measurable, Action-oriented, Realistic, and Time-bound (SMART). There is a detailed description of how the school will measure and evaluate school mission-specific academic progress of individual students, student cohorts, and the school as a whole throughout the school year, at the end of each academic year, and for the term of the charter contract. 	 The applicant has provided 3-5 mission- specific academic and organizational goals and targets. All goals are clearly and completely stated in terms of the measures or assessments the school plans to use, are Specific, Measurable, Actionoriented, Realistic, and Timebound (SMART). There is a compelling and convincing description of how the school will measure and evaluate school mission-specific academic progress of individual students, student cohorts, and the school as a whole throughout the school year, at the end of each academic year, and for the term of the charter contract. There is a plan for corrective action a school will take if it falls short of goals at the schoolwide, classroom, or individual student level.
Fair-3	Performance Management		
Evaluative Comments:	by 5 percentage points in reac math for each student by year also states (p. 62) the mission number sense, oral language, Assessments attachment state Northwest Evaluation Associal Assessment to all students at a growth, and project proficience. • During the interview, the appl State assessment, as well as the reading assessment. • While the application states the track year to year, the applicat throughout the year, at the ere the applicant stated that the se two of the charter. The applicat district, for students to show of for students to show 80% mas times a year. The applicant als assessment and that the school higher. As for behavior, the ap mission but plan to reduce the behavior plans for students in	icant described clear goals for measuring ne school's in-house assessment, NWEA ne school's goal is for all students to gras nt does not provide evidence of how it was dof the year, and throughout the term chool goal is to meet the College and Ca ant also listed the school's goals to be 5% one-and-a-half years of academic growth tery or higher on the NWEA MAP growth to stated the school will assess students' ol's goal is for all students in grades K-2 to plicant group stated they do not have spennment of office and counseling referrate	rand a half of growth in reading and hal Program Overview). The applicant aster the foundational areas of literacy, To add, a review of the Knowledge U e assessments and will administer the VEA MAP) assessment and STEP ar to assess students' needs, measure g student progress on the Alabama MAP test, and the school's in-house p the foundational skills to remain on will measure academic progress of the contract. During the interview, reer Readiness (CCR) standards by year 6 or higher than the Bessemer school a but did not specify the measure, and an assessment that will be given three reading levels using the STEP reading to demonstrate mastery of 80% or pecific behavior goals aligned to their als and to incorporate Tier II and Tier III in assessments with some measures, the

Facilities				
Weak 1	Fair 2	Very Good 8	Excellent 10	
There is little or no description of the steps already taken to identify prospective facilities as well as the process for identifying and securing a facility.	There is a description of the steps already taken to identify prospective facilities as well as the process for identifying and securing a facility, including any brokers or consultants the applicant is employing to navigate the real estate market, plans for renovations, timelines, financing, etc. It is unclear if these steps are sufficient.	The applicant has identified prospective facilities as well as the process for securing a facility, including any brokers or consultants the applicant is employing to navigate the real estate market, plans for renovations, timelines, financing, etc.	The applicant has secured an adequate and suitable facility or can show a contingent facility agreement.	
Fair-2	Facilities			
Evaluative Comments:	 While the application notes that a site selection is in process in partnership with the Bessemer Airport Authority, no plan for the securing the facility, plans for renovations, or financing is stated in the application. Furthermore, the Application states on p. 64 that a letter of commitment for the facility is included in attachment 27.2; however, that document merely shows support from the Bessemer Airport. During the interview, the applicant stated that the Bessemer airport is enthused about having the school located on the grounds and has located a space for the school; however, the school and the airport are still in negotiations and are awaiting final approval from the airport authority. 			
Startup & Ongoing Operat Weak	tions Fair	Voru Cood	Excellent	
weak 1	Fair 5	Very Good 10	15	
 The applicant has provided little or no information or a description of its start- up plan for the school. The proposed start-up budget is not clearly aligned to stated goals. The applicant has provided little or no information or a description of the school transportation plan. The applicant has provided little or no information or a description of the plans for food service and other significant operational or ancillary services. 	 The applicant has provided some or part of the start-up plan for the school, though is missing tasks and lacks details in some or all of the required plans. The proposed start-up budget is partially aligned to stated goals. The applicant has provided a limited description or insufficient detail for one, some, or all of the school transportation plan. The applicant has provided a limited description or insufficient detail for the plans for food service and other significant operational or ancillary services. 	 The applicant has provided a detailed start-up plan for the school, specifying tasks, timelines, and responsible individual(s). Said plan is in alignment with the proposed start-up budget. The applicant has provided a school transportation plan with arrangements for prospective students, daily transportation needs, and a description of how the school plans to meet transportation needs for field trips and athletic events. The applicant has outlined the plans for food service and other significant operational or ancillary services. 	The applicant has provided a clear, compelling, and detailed start-up plan for the school specifying tasks, timelines, and responsible individuals, and is in alignment with the proposed start-up budget. The applicant has provided a comprehensive school transportation plan with arrangements for prospective students, daily transportation needs, and a description of how the school plans to meet transportation needs for field trips and athletic events and has strong and demonstrated capacity for its plan and for its plan. The applicant has a comprehensive plan for food service and other significant operational or ancillary services.	
Fair – 3	Startup & Ongoing Operatio	ns		
Evaluative Comments:	 The application includes a startup plan with a 19-month view of tasks and responsible parties. Though general tasks are noted in the start-up plan, there are several large and costly tasks including facility remodeling, curriculum purchasing, and marketing/enrollment that are not included in the start-up budget plan or in the 8-year budget attachment. Furthermore, the application and 8-year budget do not show the insurance policy agreement expense with Gallagher 360. Start-up expenses are not clearly articulated in the start-up budget to show the plans and goals. During the interview, the applicant listed making application to the New Schools for Alabama grant program, supplemental programs, and a fundraiser of \$250,000 as sources for startup grants to assist with facility remodeling and curricular purchases. However, estimated start-up expenses were not provided by the applicant. The application states that transportation will be provided for students more than 2 miles from the school and the 8-year budget attachment registers the expense assumption for either contracted services as noted or inhouse bus services. 			

	The application attachment for Food Service Plan states that they will contract food services with oversight by the Operations Manager; however, no other details are provided for other ancillary operational services except security services noted on page 66 though that position is not included in the staffing plan. During the interview, the applicant group stated that the school's operations director has experience with setting up the food service plan and is currently working to ensure everything is in place but did not provide further detail on this or other ancillary services the school plans to use.		
Operations Capacity			
Weak 1	Fair 2	Very Good	Excellent 4
There is little or no description of the team's individual and collective qualifications for implementing the Operations Plan successfully, and/or little to no capacity in: Staffing Professional development Performance management General operations Facilities management	The applicant has described some of the team's individual and collective qualifications for implementing the Operations Plan successfully, and/or demonstrated limited capacity in some of the following: Staffing Professional development Performance management General operations Facilities management	The applicant has described the team's individual and collective qualifications for implementing the Operations Plan successfully, including capacity in areas such as: Staffing Professional development Performance management General operations Facilities management	The applicant has provided a comprehensive and compelling description of the team's individual and collective qualifications for implementing the Operations Plan successfully, with strong capacity in areas such as: Staffing Professional development Performance management General operations Facilities management
Fair – 2	Operations Capacity		
Evaluative Comments:	• In the application (p. 68-70) the applicant outlines the expertise and experience of the HOS, proposed DOO, and the identified board members. The HOS, DOO, and three of the board members (including the proposed Board Chair) have a wide range of educational experience and two additional board members have long-time business and project management expertise. A review of the application (p. 68) also demonstrates the proposed DOO has extensive school leadership, operations, finance, professional development, and performance management experience but does not include a person with facilities experience and does not demonstrate the HOS has the school leadership experience. To add, on p. 70 of the application the applicant notes the leadership team does not currently include a person with a background in facilities or finances; however, the applicant states the board does have a financial advisor with over thirty years of commercial and investment banking experience and has previously served on multiple boards for local and national nonprofit organizations. Furthermore, the application states on p. 73 that there will be a Finance Director but then later states on p. 75 that a finance service provider will be contracted.		
Section Score 38/69 Section 2	: Operations Plan		

SECTION 3. FINANCIAL PLAN – 20 points

Financial Plan & Financial	Management Capacity		
Not Included 1	Weak 5	Fair 15	Excellent 20
The applicant did not provide a completed operating budget. The applicant has provided little or no detail in the budget narrative. It minimally or did not address: Realistic student enrollment projections Anticipated funding sources The school's contingency plan to meet financial needs Year one cash flow contingency.	There is an operating budget, though it is vague and missing information. The applicant has provided a budget narrative description, though it lacks sufficient detail to determine its viability and/or the applicant has insufficiently addressed: Realistic student enrollment projections Anticipated funding sources The school's contingency plan to meet financial needs Year one cash flow contingency.	There is a completed operating budget, which uses the perpupil revenue guidance provided by the Commission. The applicant has provided a detailed budget narrative, which includes an evidence-based description of assumptions and revenue estimates, the basis and calculations for revenue projections, staffing levels and expenditures, and the degree to which the school/campus budget will rely on variable income (e.g., grants, donations, fundraising). The applicant has sufficiently addressed: Realistic student enrollment projections Anticipated funding sources The school's contingency plan to meet financial needs Year one cash flow contingency.	There is a completed operating budget, which uses the per-pupil revenue guidance provided by the Commission and demonstrates a sophisticated understanding of the school's finances. The applicant has provided a detailed and comprehensive line item budget narrative, which includes a description of assumptions and revenue estimates, the basis and calculations for revenue projections, staffing levels, and expenditures, the degree to which the school/campus budget will rely on variable income (e.g., grants, donations, fundraising). The description aligns to the educational program and clearly addresses: Realistic student enrollment projections Anticipated funding sources The school's contingency plan to meet financial needs Year one cash flow contingency.
Weak – 3	Financial Plan & Financial Ma	anagement Capacity	
Evaluative Comments:	food reimbursement of \$5.30 model. The application notes in the buconfusing the assumption in thare not included such as outso be funded with CSP. There is a properly calculate the total experror the school would be in dhowever, the plan merely state on p. 78 of the application, the the 8-year budgeted expenses unaware of an error in the calculate and the school. The application of the school.	s sources, including CSP of \$1.5M over s per student per day but those revenues udget narrative that several expenses are 8-year budget model. There are also curced financial services and facilities and nerror in the calculation of the 8-year bepense and thereby carries forward too meficit by \$49,327 in year 1. Finally, the ages the reduction of all expenses to alignes applicant states that hiring a financial at a will "help receive national funding." Duculation but stated any budget deficits we plicant group stated the school is currengrant of \$1.5 million as well as the Walter	e "in-kind" but also includes a cost expenses noted in the application that d capital expenses in the startup year to udget in the startup year that does not nuch money into year 1. Without this oplication includes a contingency plan; with student enrollment. Furthermore, dvisor (which is not accounted for in uring the interview, the applicant was rill be remedied with grant money thy in the process of obtaining grants
Section Score 3/20 Section 3:	Financial Plan		

SECTION 4. OVERALL ALIGNMENT AND VIABILITY – 15 points

Overall Alignment & Viabi	lity		
Insufficient	Weak	Fair	Excellent
1	5	10	15
 The applicant team does not appear to have a clear understanding of the academic program proposed or a strong implementation strategy in place. Additionally, there are serious concerns about the financial viability of the school and/or the capacity of the leadership team to effectively operate a high-quality charter school. 	 Knowledge around the academic program is limited to one or two individuals. There are some significant concerns about the financial viability of the school and/or the capacity of the leadership team to effectively operate a high-quality charter school. In the event that a leadership team has not been identified, the plan to identify an effective leadership team is insufficient or unconvincing. 	 Most members of the team are well versed in the academic program and a plan for implementation is in place. There are no significant concerns about the financial viability of the school or the capacity of the leadership team to effectively operate a high-quality charter school. In the event that a leadership team has not been identified, the plan to identify an effective leadership team is sound and convincing. 	All members of the team are well versed in the academic program and provided compelling information in response to interview inquiries. There are no concerns about the financial viability of the school or the capacity of the leadership team to effectively operate a high-quality charter school. The leadership team identified has a track record of success.
Insufficient - 1	Overall Alignment & Viabilit	y	
Evaluative Comments:	 In the interview, the school's executive director outlined the duties and responsibilities of each team member and highlighted areas of expertise to demonstrate the team's ability to implement the school's academic programming. However, the team members were not present – attendance was limited to the executive director. Therefore, the review team was not able to determine whether each team member is well-versed in the academic program. While a clear leadership team with a HOS, DOO, board chair and four additional board members, the team's experience and expertise (p. 68-70) does not provide sufficient evidence of the team's ability to provide successful academic, operational, and financial oversight to Knowledge U. Additionally, the school's budget is currently not balanced and includes a large deficit in year one and the applicant was unable to provide specific details on how the school is financially viable and has limited evidence on the sources of funding. 		
Section Score – Section 4:	Overall Alignment and Viabil	ity	

Weak		Fair	Very Good	Excellent	
1		3	5	10	
If the school intends twith an ESP for the mthe school or substaneducational services, has not addressed the Evidence of the nonpisuccess in serving stupopulations that are santicipated student pincluding demonstratachievement, success management of nonaschool functions.	anagement of tial the applicant e following: rofit ESP's dent similar to the opulation, ed academic ful	If the school intends to contract with an ESP for the management of the school or substantial educational services, the applicant has partially addressed the following: Evidence of the nonprofit ESP's success in serving student populations that are similar to the anticipated student population, including demonstrated academic achievement, successful management of nonacademic school functions.	If the school intends to contract with an ESP for the management of the school or substantial educational services, the applicant has addressed the following: Evidence of the nonprofit ESP's success in serving student populations that are similar to the anticipated student population, including demonstrated academic achievement, successful management of nonacademic school functions.	If the school intends to contract with an ESP for the management of the school or substantial educational services, the applicant has comprehensively and in detail addressed the following: Evidence of the nonprofit ESP's success in serving student populations that are similar to the anticipated population, including demonstrated academic achievement, successful management of nonacademic school functions.	
N/A		Experienced Operators if Applicable			
Evaluative Co	omments:	Not Applicable: This topic does not apply to this applicant.			
Section Score- N/A	Section: E	xperienced Operators			

Conflicts of Interest		Yes/No
The description of the board's ethical stallacking sufficient detail (Attachment 16) Code of Ethics Policy. Conflict of Interest Policy.	andards and procedures for identifying and addressing conflicts of interest does not exist or is :	Yes
The applicant has provided a signed, cor • Applicant team member • Identified board member The applicant has provided a statement	of Assurances agreeing to requirements should approval be granted.	No No
Evaluative Comments:	 The applicant has provided a detailed Code of Ethics and Conflict of Interest Policy in members should conduct themselves as members of the board and outlines potentia the board's members and makes evident their commitment to not engage in said coinclude signatures from the board or applicant team. A review of the application and its attachments reveals the absence of a signed confl from the board and its members. While the applicant provided a Statement of Assurance document as an attachment attached document lacks the signature page. 	al conflicts of interests for nflicts but does not lict of interest statement

¹For purposes of this rubric, The Alabama Public Charter School Commission uses the definition from the National Center for **culturally responsive** Educational Systems, which holds that cultural responsiveness is the ability to learn from and relate respectfully with people of your own culture as well as those from other cultures. The committee will consider factors such as the applicant group's connectedness with the intended student population and the applicant group's ability to provide programming that will serve the needs and interests of the likely student population.